

Required Report - public distribution

Date: 15.04.2009

GAIN Report Number: RS9027

Russian Federation

OILSEEDS

Russia: Oilseeds and Products Annual

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Report Highlights:

Russia's production of the main oilseeds crops (sunflowerseeds, soybeans and rapeseed) in 2009 is forecast at 8.5 million metric tons (MMT), including 7.0 MMT of sunflowerseeds. The domestic crushing capacity will continue growing and will reach 8.1 MMT in MY 2009. Production of oilseeds meal is forecast at 3.8 MMT and production of vegetable oil will reach 3.1 MMT. Exports of oilseeds will remain low due to export tariffs, and high domestic demand for oilseeds. Imports of meal will be limited to 0.57 MMT due to the devaluated ruble and the new 5 percent import tariff on soybean meal. Exports of meal and oil will increase due to increased crushing and the weak ruble.

Executive Summary:

Given the normal weather conditions, Russia's production of the main oilseeds crops (sunflowerseeds, soybeans and rapeseed) in 2009 is forecast at 8.5 million metric tons (MMT), including 7.0 MMT of sunflowerseeds. This crop will be 200,000 metric tons (MT) smaller than the record high crop in 2008 due to slightly lower yields. The area sown to oilseeds in 2009 may increase by 20,000 hectares to 8.0 million hectares. Yields will probably be affected by farmers' financial constraints and decreased investments in seeds and agrochemicals. Export tariffs on oilseeds are likely to remain through MY 2008, and exports are forecast at 320,000 MT. The domestic crushing industry will continue growing, although at a slower pace than in MYs 2006-2008, and domestic crushing will increase from an estimated 7.6 MMT (USDA official estimate) in MY 2008 to 8.1 MMT in MY 2009. Production of oilseeds meal is forecast at 3.8 MMT (340,000 MT increase from USDA official estimate for MY 2008), and production of vegetable oil will increase by 150,000 MT (from USDA official estimate for MY 2008) to 3.1 MMT. Exports of oilseeds will remain low – 0.3 MMT due to export tariffs, and high crushers' demand for oilseeds, while imports may increase from 0.4 MMT to 0.6 MMT due to increases in soybean imports. Imports of meal and vegetable oil (including palm oil) are forecast at 0.57 MMT and 0.7 MMT respectively. Imports will be limited by the devaluated ruble, and by increased import tariffs on soybean meal. Exports of meal and oil may increase slightly due to increased crushing and the weak ruble.

Commodities:

Oilseed, Sunflowerseed
Oilseed, Soybean
Oilseed, Peanut
Oilseed, Rapeseed
Meal, Sunflowerseed
Meal, Soybean
Meal, Rapeseed
Meal, Fish
Oil, Sunflowerseed
Oil, Soybean
Oil, Rapeseed
Oil, Palm

Author Defined:**TOTAL OILSEEDS****Production**

Given the normal weather conditions in 2009, Russia's total production of the main oilseeds crops (sunflowerseeds, soybeans and rapeseed) will be 8.5 MMT, 310,000 MT lower than the officially reported crop in 2008, but still one of the highest oilseeds crops in the last 20 years. Area planted is forecast to increase to 8.0 million hectares, 180,000 hectares up from the officially reported planted area for 2008 crop. The increase in planted area is forecast due to expected decreases in spring grains area. Sunflowerseeds will remain Russia's major oilseeds crop, but its share in the three crops' total will decrease from 85 to 82 percent. Area sown to sunflowerseeds is forecast at 6.3 million hectares, and the production forecast is 7.0 MMT (350,000 MT less than in 2008). Sunflowerseed yields may be lower than last year, because farmers will experience financial problems, and farmers' investments in improved seeds and in agrochemicals will decrease. Production of rapeseeds will increase to 770,000 metric tons, and might comprise 9 percent of the three major crops' production. Rapeseeds production is increasing in the regions where climate is not favorable for sunflowerseeds and soybeans, and in these regions rapeseed meal is less expensive than sunflowerseed and soybean meal. Rapeseed and rapeseed oil have also been in high demand in Europe, and exports have been increasing. However, the weak ruble, and economic slowdown in European countries may decrease foreign demand for Russian rapeseeds. Soybean area is forecast to increase by 30,000 hectares to 0.98 million hectares, but yields will remain low, and, in spite of high

domestic demand for soybean meal, production will increase by only 3 percent. Table 1 below gives Russia's official data on the total production of Russia's oilseed crops.

Table 1. Russia: Production of Major Oilseed Crops, 1,000 Metric Tons						
	2003	2004	2005	2006	2007	2008 (prelim)
Sunflowerseeds	4,887	4,801	6,441	6,743	5,671	7,350
Soybeans	392	554	686	805	650	746
Rapeseeds	192	276	303	523	630	752
--- winter	45	153	142	127	226	246
--- spring	147	123	161	396	404	506
Other	94	86	100	158	86	124
TOTAL	5,565	5,717	7,530	8,229	7,037	8,972
Source: Rosstat						

In MY 2009 Russia's crushing capacity will continue to grow, but at a slower pace than in MYs 2006-2008. The financial crisis has affected some crushing companies, which were expanding their capacity primarily at the expense of borrowed money. However, domestic oilseed prices were decreasing in MY 2008, and given high demand for meal and vegetable oil, crushing at the big modern enterprises remained profitable. Crush is forecast to increase in MY 2009 by 0.5 MMT from USDA's official estimate for MY 2008 to 8.1 MMT, including 6.3 MMT of sunflowerseeds, 1.2 MMT of soybeans, and 0.6 MMT of soybeans.

Trade

Imports of oilseeds might increase to 0.63 MMT, primarily due to increases in soybean imports. Imports of soybeans for crushing are stimulated by the recent construction of the major soybean crushing plant in Kaliningrad. Soybean imports estimate for MY 2008 is increased to 500,000 MT (100 percent increase from USDA official), given that the actual imports in September 2008 – February 2009 reached 318,728 metric tons, including 106,000 metric tons imported in January - February 2009. Soybean crushing in MY 2008 increased by 290,000 MT due to the continued increase of crushing capacity at the major Russian plant in Kaliningrad. Exports of soybeans are limited by a high export tariff, and by strong domestic demand.

Total oilseed import data includes imports of peanuts. Russia does not produce peanuts, but has been one of the major importers of peanuts for its confectionary and snacks industries. In MY 2007, following the growing incomes of Russian consumers, imports of peanuts decreased in favor of imports of more expensive tree nuts. In MY 2008 imports of peanuts might also decrease, but this decrease will not be significant, as in the second half of MY 2008 cheap peanuts may become more attractive to Russian consumers than expensive tree nuts. Prospects for the U.S. peanuts will also improve.

Total exports of oilseeds will remain at the same low level as in MY 2008 (approximately 0.3 MMT), in spite of the weak ruble. Exports are limited by strong domestic demand in oilseeds, and by export tariffs. Export tariffs, once lobbied by Russia's crushing industry, will likely remain through MY 2009.

Policy

Import tariffs on sunflower seed, rapeseed, and various other oilseeds remain at five percent of the customs value. Soybeans (HS numbers 1201 001 000 and 1201 009 000) and peanuts (HS numbers 1202 101 000, 1202 109 000 and 1202 200 000) are imported duty free. Value added tax (VAT) is 10 percent for all oilseeds. The economic effect of duty free soybean imports is limited by the opaque GMO registration procedures, and processors' demand for GMO-free beans.

The export duty on sunflower seeds is 20 percent of the customs value, but not less than 30 Euros per metric ton. The export duty on soybeans is also 20 percent of the value, but not less than 35 Euros per metric ton. The export duty on rapeseeds (HS numbers 1205 100 000, 1205 101 000, 1205 900 001, 1205 900 009) is 15 percent, but not less than 30 Euros per metric ton. The export duty on mustard is 10 percent of the customs value, but not less than 25 Euros per metric ton.

The numerous certificates and permits required for customs clearance of both imports and exports hamper foreign trade in oilseeds. A certificate of State seed inspection is needed for all trade of planting seeds. For exports and imports of all other oilseeds and grains (not intended for planting) customs require a certificate of quality. The Russian Federal Service for Veterinary and Phytosanitary Surveillance (VPSS) issues the quality certificates. All oilseeds are subject to phytosanitary control and require the appropriate certificates. If oilseeds are imported for human consumption and food processing, a sanitary-epidemiological certificate is required. Biotech oilseeds (soybeans) imported for human consumption, and for food processing shall be registered with the Russian Ministry of Health. Imported soybeans intended for feed consumption and processing also require a veterinary certificate and registration for biotech products and for feeds with biotech components. The registration is conducted by VPSS.

Table 2. Russia: Consolidated PSD for Major Oilseeds for MY 2009					
MY 2009/10	Sunflowerseeds	Soybeans	Rapeseeds	Peanuts	TOTAL
Area Planted	6,300	980	660	0	7,940
Area Harvested	6,150	770	640	0	7,560
Beginning Stocks	545	45	133	0	723
Production	7,000	760	770	0	8,530
MY Imports	10	500	0	120	630
MY Imp. from U.S.	0	0	0	10	10
MY Imp. from EU	0	0	0	0	0

Total Supply	7,555	1,305	903	120	9,883
MY Exports	150	60	110	0	320
MY Exp. to EU	40	0	80	0	120
Crush	6,300	1,180	620	0	8,100
Food Use Dom. Cons.	220	0	0	120	340
Feed Waste Dom. Cons.	480	20	35	0	535
Total Dom. Cons.	7,000	1,200	655	120	8,975
Ending Stocks	405	45	138	0	588
Total Distribution	7,555	1,305	903	130	9,893

Source: Based on PSD tables for each crop

TOTAL MEAL

Production

In MY 2009 Russia's production of oilseeds meal is forecast to increase by almost 10 percent from USDA's official estimate for MY 2008, and might reach 3.8 MMT. Production of sunflowerseed meal will comprise 63 percent of the total (compared with 66 percent in MY 2008). Volume of soybean meal production will increase to 0.9 MMT from USDA's MY 2008 estimate of 0.7 MT, and the share of soybean meal in oilseeds meal production will increase from 21 percent to 25 percent. Volumes of rapeseed meal production will increase, but its share will remain unchanged – approximately 10 percent of the total. The share of fish meal will remain low – less than 3 percent of total production.

Trade

Given increased domestic meal production, and the weak ruble, imports of meal have been decreasing in MY 2008. Based on actual imports of major meals in September 2008 – February 2009, and Post decreased imports estimates for soybean meal to 480,000 MT. Imports forecast for MY 2009 are 0.6 MMT, including 0.5 MMT of soybean meal. Due to increased domestic crush, and the devaluated ruble, Russian companies increased exports of sunflowerseed and rapeseed meal. Exports of sunflowerseed meal in September 2008 – February 2009 reached 408,000 metric tons, while in the same period a year ago exports were 380,140 MT. Exports of sunflowerseed meal in MY 2009 might reach 0.83 MMT. Total exports of meal in MY 2009 are forecast at slightly less than 1.0 MMT. Feed waste domestic consumption of meal will increase only 4 percent to 3.37 MMT.

Table 3. Russia: Consolidated PSD for Major Meals for MY 2009					
POST MY 2009/10	Sunflowerseeds	Soybean	Rapeseed	Fish Meal	TOTAL
Crush	6,300	1,180	620	430	8,530
Extr. Rate, 999.9999	0.377	0.786	0.597	0.256	
Beginning Stocks	39	12	0	3	54
Production	2,375	928	370	110	3,783
MY Imports	10	500	0	55	565

MY Imp. from U.S.	0	60	0	0	60
MY Imp. from EU	0	80	0	15	95
Total Supply	2,424	1,440	370	168	4,402
MY Exports	830	50	95	0	975
MY Exp. to EU	0	0	35	0	35
Industrial Dom. Cons.	0	0	0	0	0
Food Use Dom. Cons.	0	0	0	0	0
Feed Waste Dom. Cons.	1,555	1,375	275	165	3,370
Total Dom. Cons.	1,555	1,375	275	165	3,370
Ending Stocks	39	15	0	3	57
Total Distribution	2,424	1,440	370	168	4,402
Source: Based on PSD tables for each crop					

Policy

The import duty on soybean flour (HS number 1208 100 000) and other oilseed flours (HS number 1208 900 000) is set at 5 percent of the customs value. Exports are duty free. Phytosanitary certificates and veterinary certificates (if the flour is used for animal feed) are required. If this product is to be used for human consumption or in the food industry, then a sanitary-epidemiological certificate is required. Trade in soybean flour is small, and flour is imported primarily for food industry. Import duties on sunflower seed meal and rapeseed meal are set at 5 percent of customs value. Beginning March 6, 2009, import duty on soybean meal (HS number 2304 00 000 1) is also 5 percent, while before soybean meal was imported duty free. The new tariff will last for 9 months (for more information see GAIN RS9005). Fish meal (HS number 2301 2) intended for animal feed (HS number 2304 00 001) is imported duty free. Imports of all meals are subject to veterinary and phytosanitary certification. Import permits for soybean meal are issued only if the veterinary certificate contains information regarding GMO, and is registered in Russia. All meals (fish, soybean, sunflowerseed, and rapeseed) are exported duty free. VAT on all meals is 10 percent.

TOTAL OIL

Production

Domestic production of vegetable oil will continue to increase and may reach 3.0 MMT in MY 2009, including 2.6 MMT of sunflowerseeds oil. Post estimates Russia's vegetable oil production in MY 2008 at 2.94 MMT. Post's estimates includes vegetable oil production at all entities, including crush at the small farms, while official production data does not include production at these farms.

Trade

Imports of oil will decrease to 0.7 MMT from an estimated (official USDA estimate) 0.75 MMT's imports in MY 2008. Palm oil will continue to be the main imported vegetable oil, and its imports are forecast at 620,000 MT. Palm oil imports estimate for MY 2008 is lowered by 14 percent (from USDA's official estimate) to 550,000 MT due to low imports in October 2008 – February 2009. In MY 2008 Russia has increased exports of vegetable oils, primarily sunflowerseeds oil. Post estimates sunflowerseeds oil exports in MY 2008 at 710,000 MT, and forecasts exports in MY 2009 at 720,000 MT. By March 2009 Russia has exported 54,240 MT of soybean oil, and soybean exports in MY 2008 are estimated at 70,000 MT. Given the weak ruble, exports of soybean oil in MY 2009 might increase to 75,000 MT. Exports of rapeseed oil might remain stable at 75,000 MT.

Policy

Vegetable oils are exported duty-free. Import tariffs on vegetable oils vary for different oils. Updated information on import tariffs on different vegetable oils is available on the website <http://www.tks.ru/db/tnved/tree>. In general, import tariffs on vegetable oils for industrial processing are lower than tariffs on imports of vegetable oil for packaging and for direct human consumption. The VAT on vegetable oil for technical and industrial processing, except for production of food products, is 18 percent, while the VAT on oils for food consumption and for processing into food products is 10 percent, although in some cases VAT on these oils can also be 18 percent. Import tariffs on oils and vegetable oil products were reported in the Oilseeds Annual 2008 (GAIN RS8038).

Table 4. Russia: Consolidated PSD for Major Vegetable Oils for MY 2009					
POST MY 2009/10	Sunflowerseeds	Soybean	Rapeseed	Palm	TOTAL
Crush	6,300	1,180	620		8,100
Extr. Rate, 999.9999	0.413	0.178	0.403		
Beginning Stocks	104	38	20	29	191
Production	2,600	210	250	0	3,060
MY Imports	60	40	0	620	720
MY Imp. from U.S.	0	0	0	0	0
MY Imp. from EU	0	20	0	0	20
Total Supply	2,764	288	270	649	3,971
MY Exports	720	75	75	0	870
MY Exp. to EU	230	30	25	0	285
Industrial Dom. Cons.	340	30	30	120	520
Food Use Dom. Cons.	1,570	160	145	509	2,384
Feed Waste Dom. Cons.	35	0	0	0	35
Total Dom. Cons.	1,945	190	175	629	2,939
Ending Stocks	99	23	20	20	162
Total Distribution	2,764	288	270	649	3,971
Source: Based on PSD tables for each crop					

Table 5. Russia: Vegetable Oil Production, MYs 2000 – 2008, 1,000 Metric tons, by Months,

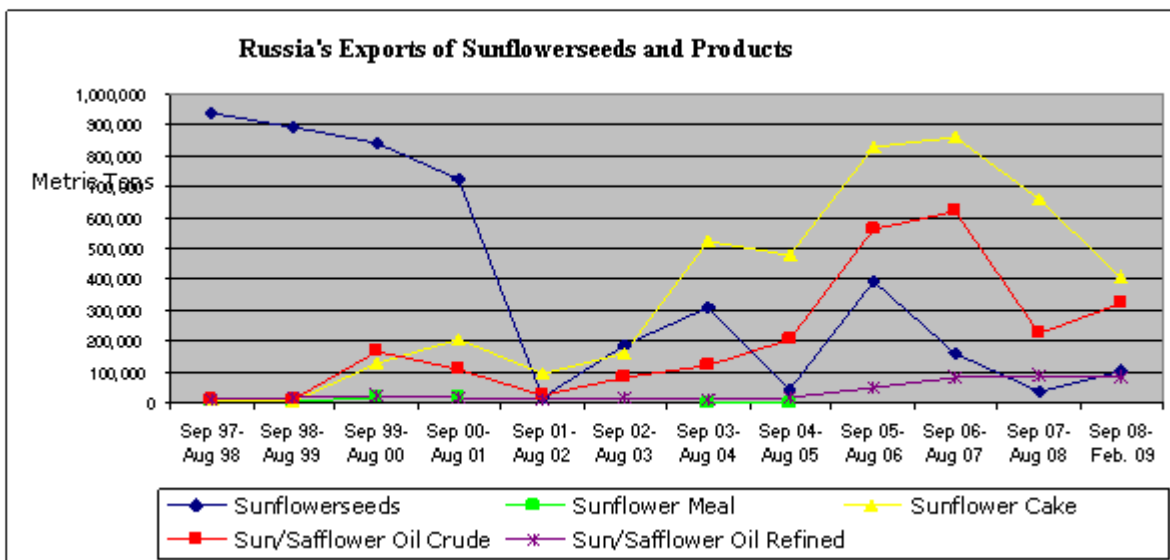
	MY 00	MY 01	MY 02	MY 03	MY 04	MY 05	MY 06	MY 07	MY 08
Sep.	67	67	86	85	103	167	159	206	161
Oct.	150	138	155	186	186	250	276	305	300
Nov.	160	148	176	188	203	246	281	280	310
Dec.	174	131	183	196	212	260	286	234	324
Jan.	123	103	145	173	172	209	246	162	241
Feb.	119	78	129	159	160	213	243	199	273
Mar.	122	69	133	157	170	233	250	234	250
Apr.	106	79	121	149	181	235	258	185	250
May	94	59	97	142	172	203	227	178	230
Jun.	81	69	96	136	152	222	188	163	185
Jul.	61	73	85	126	146	186	176	127	175
Aug	36	54	55	100	114	145	122	122	130
MY Total	1,293	1,067	1,460	1,797	1,971	2,569	2,712	2,395	2,829

Source: Russian State Statistical Service (Rosstat). Figures for March – August 2009 are Post's estimates

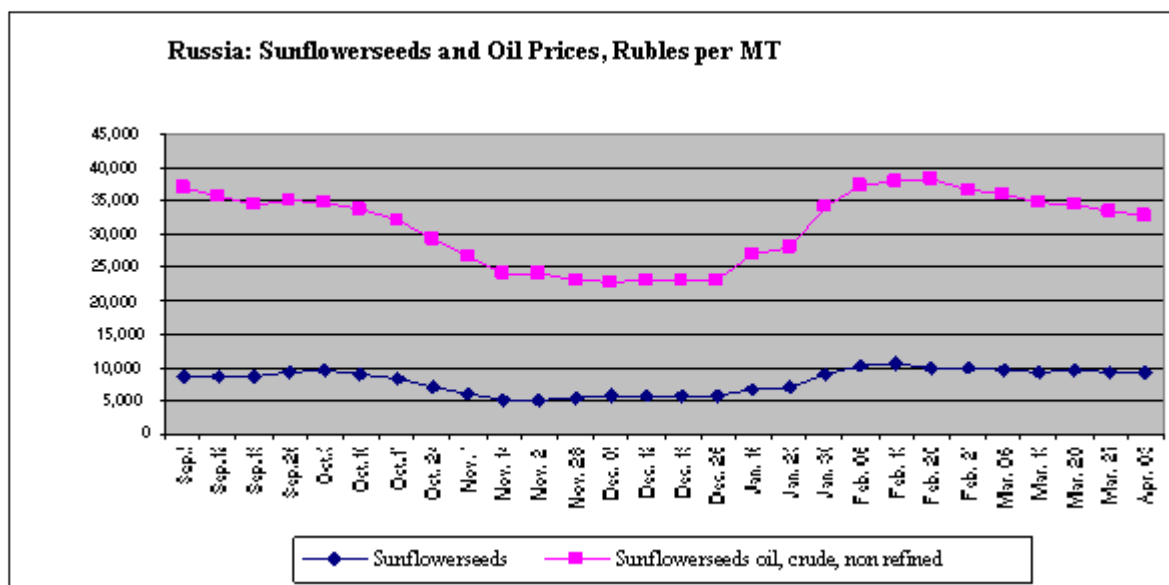
Table 6. Supply of Vegetable Oils (Sum of Stocks, Production, and Imports), and Exports, MY 2007, 2008 (estimate), 2008 (forecast), 1,000 Metric Tons

	MY 2006	MY 2007	MY 2008 (estimate)	MY 2009 (forecast)
Sunflowerseed oil	2,660	2,384	2,737	2,764
including:				
- Soybean Oil	157	308	298	288
- Rapeseed Oil	168	196	263	270
- Palm Oil	574	784	628	649
- Coconut	175	215	220	200
- Olive Oil	14	17	20	20
- Other fixed vegetable oil	4	8	10	10
Total Oil Supply	3,753	3,912	4,176	4,201
Russia's Oil Exports	722	350	858	938
Difference	3,031	3,562	3,318	3,263

Graph 1. Russia's exports of Sunflowerseeds and Products, Metric Tons, MYs 1997-2007 and Sep. 08 – Feb. 09

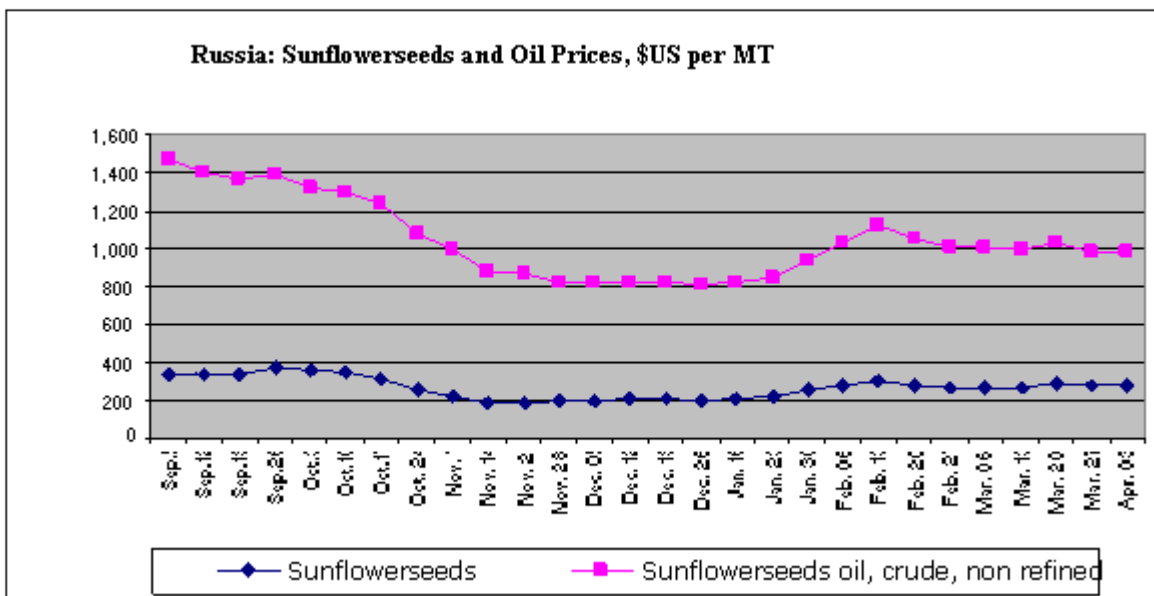


Graph 2. Russia: Sunflowerseeds and Sunflowerseeds Oil Prices, Rubles per MT



Source: WJ ProZerno

Graph 3. Russia: Sunflowerseeds and Sunflowerseeds Oil Prices, \$US per MT



Source: WJ ProZerno

STATISTICAL INFORMATION

PSD TABLES

OILSEEDS

Table 7. PSD, Sunflowerseeds, 1,000 Metric Tons, 1,000 Hectares

Oilseed, Sunflowerseed Russia	2007			2008			2009		
	2007/2008			2008/2009			2009/2010		
	Market Year Begin: Sep 2007			Market Year Begin: Sep. 2008			Market Year Begin: Sep 2009		
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Apr
			Data			Data			Data
Area Planted	5,200	5,300	5,200	5,200	6,175	6,200			6,300
Area Harvested	5,000	5,006	5,000	6,000	5,950	6,100			6,150
Beginning Stocks	314	314	314	290	157	290			545
Production	5,650	5,660	5,650	7,350	6,700	7,350			7,000
MY Imports	11	10	11	10	10	5			10
MY Imp. from U.S.	0	0	0	0	0	0			0
MY Imp. from EU	0	0	0	0	0	0			0
Total Supply	5,975	5,984	5,975	7,650	6,867	7,645			7,555
MY Exports	37	37	37	250	100	220			150
MY Exp. to EU	20	10	20	70	40	40			40
Crush	5,160	5,240	5,160	6,100	6,080	6,100			6,300
Food Use Dom. Cons.	208	210	208	215	210	220			220
Feed Waste Dom. Cons.	280	340	280	461	260	560			480
Total Dom. Cons.	5,648	5,790	5,648	6,776	6,550	6,880			7,000

Ending Stocks	290	157	290	624	217	545			405
Total Distribution	5,975	5,984	5,975	7,650	6,867	7,645			7,555

Compared with official USDA data exports in MY 2008 is decreased by 30,000 MT based on the actual exports in September 2008 – February 2009. At the same time crush is increased by 250,000 MT. In MY 2009 area sown to sunflowerseeds may increase, as in the European Russia spring is late, and farmers may expand sunseeds sowing at the expense of spring grains. Improved imported seeds may be relatively more expensive that a year ago, and yields will decrease, thus, given the normal weather conditions, the total production will be lower than in 2008, but still one of the historic highs. Exports will decrease, given the continuation of high export tariffs and lower yields. Crushing will continue to increase given the continued improvement of crushing facilities, and will result in an increase of meal and oil exports.

Table 8. PSD, Soybeans, 1,000 Metric Tons, 1,000 Hectares

Oilseed, Soybean Russia	2007			2008			2009		
	2007/2008			2008/2009			2009/2010		
	Market Year Begin: Sep 2007			Market Year Begin: Sep 2008			Market Year Begin: Sep 2009		
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Apr
			Data			Data			Data
Area Planted	900	780	900	950	750	950			980
Area Harvested	709	705	709	725	710	750			770
Beginning Stocks	22	19	19	40	41	40			45
Production	652	600	655	700	680	740			760
MY Imports	442	442	442	250	440	460			500
MY Imp. from U.S.	0	0	0	0	0	0			0
MY Imp. from EU	0	0	0	0	0	0			0
Total Supply	1,116	1,061	1,116	990	1,161	1,240			1,305
MY Exports	5	5	5	5	30	50			60
MY Exp. to EU	0	0	0	0	0	0			0
Crush	1,051	995	1,051	931	1,067	1,125			1,180
Food Use Dom. Cons.	0	0	0	0	0	0			0
Feed Waste Dom. Cons.	20	20	20	20	20	20			20
Total Dom. Cons.	1,071	1,015	1,071	951	1,087	1,145			1,200
Ending Stocks	40	41	40	34	44	45			45
Total Distribution	1,116	1,061	1,116	990	1,161	1,240			1,305

Table 9. PSD, Rapeseeds, 1,000 Metric Tons, 1,000 Hectares

Oilseed, Rapeseed Russia	2007		2008		2009	
	2007/2008		2008/2009		2009/2010	
	Market Year Begin: Jul 2007		Market Year Begin: Jul 2008		Market Year Begin: Jul 2009	
	Annual Data	New	Annual Data	New Post	Annual Data	Jan

	Displayed		Post	Displayed			Displayed		
			Data			Data			Data
Area Planted	570	660	660	650	700	650			660
Area Harvested	535	535	535	575	650	620			640
Beginning Stocks	78	78	78	143	63	143			133
Production	632	632	632	700	720	750			770
MY Imports	4	0	4	0	0	0			0
MY Imp. from U.S.	0	0	0	0	0	0			0
MY Imp. from EU	0	0	0	0	0	0			0
Total Supply	714	710	714	843	783	893			903
MY Exports	64	65	64	80	110	150			110
MY Exp. to EU	85	59	50	85	65	80			80
Crush	490	560	490	580	575	580			620
Food Use Dom. Cons.	0	0	0	0	0	0			0
Feed Waste Dom. Cons.	17	22	17	17	25	30			35
Total Dom. Cons.	507	582	507	597	600	610			655
Ending Stocks	143	63	143	166	73	133			138
Total Distribution	714	710	714	843	783	893			903

MY 2008 Russian official production data is higher than USDA official estimate, and high production and weak ruble stimulated exports of rapeseeds in spite of high export tariffs. In MY 2009 rapeseeds production will continue to increase, as demand for meal and oil will be strong, and crushing will improve. Planting seeds also improved, and winter rapeseeds production will continue to increase.

Table 10. PSD, Peanuts, 1,000 Metric Tons, 1,000 Hectares

Oilseed, Peanut Russia	2007			2008			2009		
	2007/2008			2008/2009			2009/2010		
	Market Year Begin: Oct 2007			Market Year Begin: Oct 2008			Market Year Begin: Oct 2009		
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Apr
			Data			Data			Data
Area Planted	0		0	0		0			0
Area Harvested	0		0	0		0			0
Beginning Stocks	17		17	13		0			0
Production	0		0	0		0			0
MY Imports	142		98	135		90			120
MY Imp. from U.S.	15		12	15		5			10
MY Imp. from EU	0		0	0		0			0
Total Supply	159		115	148		90			120
MY Exports	0		0	0		0			0
MY Exp. to EU	0		0	0		0			0
Crush	0		0	0		0			0
Food Use Dom. Cons.	146		115	145		90			120
Feed Waste Dom. Cons.	0		0	0		0			0

Total Dom. Cons.	146		115	145		90		120
Ending Stocks	13		0	3		0		0
Total Distribution	159		115	148		100		130

PSD Tables: Meal

Table 11. PSD, Sunflowerseed Meal, 1,000 Metric tons

Meal, Sunflowerseed Russia	2007			2008			2009	
	2007/2008			2008/2009			2009/2010	
	Market Year Begin: Sep 2007			Market Year Begin: Sep 2008			Market Year Begin: Sep 2009	
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed	Apr
			Data			Data		Data
Crush	5,160		5,160	6,100		6,100		6,300
Extr. Rate, 999.9999	0.		0.372	0.		0.378		0.377
Beginning Stocks	39		39	4		4		39
Production	1,917		1,917	2,265		2,305		2,375
MY Imports	15		15	20		10		10
MY Imp. from U.S.	0		0	0		0		0
MY Imp. from EU	0		0	0		0		0
Total Supply	1,971		1,971	2,289		2,319		2,424
MY Exports	666		666	800		800		830
MY Exp. to EU	0		0	0		0		0
Industrial Dom. Cons.	0		0	0		0		0
Food Use Dom. Cons.	0		0	0		0		0
Feed Waste Dom. Cons.	1,301		1,301	1,450		1,480		1,555
Total Dom. Cons.	1,301		1,301	1,450		1,480		1,555
Ending Stocks	4		4	39		39		39
Total Distribution	1,971		1,971	2,289		2,319		2,424

Table 12. PSD, Soybean Meal, 1,000 Metric tons

Meal, Soybean Russia	2007			2008			2009	
	2007/2008			2008/2009			2009/2010	
	Market Year Begin: Sep 2007			Market Year Begin: Sep 2008			Market Year Begin: Sep 2009	
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed	Apr
			Data			Data		Data
Crush	1,051		1,051	931		1,125		1,180
Extr. Rate, 999.9999	1.		0.785	1.		0.788		0.786
Beginning Stocks	9			15		15		12
Production	825		825	731		887		928
MY Imports	785		785	650		480		500
MY Imp. from U.S.	40		40	40		20		60
MY Imp. from EU	190		190	150		80		80
Total Supply	1,619		1,610	1,396		1,382		1,440

MY Exports	49	40	30	20	50
MY Exp. to EU	0	0	0	0	0
Industrial Dom. Cons.	0	0	0	0	0
Food Use Dom. Cons.	0	0	0	0	0
Feed Waste Dom. Cons.	1,555	1,555	1,354	1,350	1,375
Total Dom. Cons.	1,555	1,555	1,354	1,350	1,375
Ending Stocks	15	15	12	12	15
Total Distribution	1,619	1,610	1,396	1,382	1,440

Table 13. PSD, Rapeseed Meal, 1,000 Metric tons

Meal, Rapeseed Russia	2007		2008		2009	
	2007/2008		2008/2009		2009/2010	
	Market Year Begin: Jul 2007		Market Year Begin: Jul 2008		Market Year Begin: Jul 2009	
	Annual Data Displayed	New Post	Annual Data Displayed	New Post	Annual Data Displayed	Jan
		Data		Data		Data
Crush	490	490	580	580		620
Extr. Rate, 999.9999	1.	0.598	1.	0.595		0.597
Beginning Stocks	0	0	0	0		0
Production	293	293	347	345		370
MY Imports	0	0	0	0		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	293	293	347	345		370
MY Exports	72	72	90	90		95
MY Exp. to EU	35	35	35	35		35
Industrial Dom. Cons.	0	0	0	0		0
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	221	221	257	255		275
Total Dom. Cons.	221	221	257	255		275
Ending Stocks	0	0	0	0		0
Total Distribution	293	293	347	345		370

Table 14. PSD, Fish Meal, 1,000 Metric tons

Meal, Fish Russia	2007		2008		2009	
	2007/2008		2008/2009		2009/2010	
	Market Year Begin: Oct 2007		Market Year Begin: Oct 2008		Market Year Begin: Oct 2009	
	Annual Data Displayed	New Post	Annual Data Displayed	New Post	Annual Data Displayed	Apr
		Data		Data		Data
Catch For Reduction	400	400	380	380		430
Extr. Rate, 999.9999	0.	0.25	0.	0.25		0.2558
Beginning Stocks	4	4	3	3		3
Production	100	100	95	95		110
MY Imports	59	59	55	55		55

MY Imp. from U.S.	0	0	0	0	0	0	0
MY Imp. from EU	15	15	15	15	15	15	15
Total Supply	163	163	153	153	153	153	168
MY Exports	0	0	0	0	0	0	0
MY Exp. to EU	0	0	0	0	0	0	0
Industrial Dom. Cons.	0	0	0	0	0	0	0
Food Use Dom. Cons.	0	0	0	0	0	0	0
Feed Waste Dom. Cons.	160	160	150	150	150	150	165
Total Dom. Cons.	160	160	150	150	150	150	165
Ending Stocks	3	3	3	3	3	3	3
Total Distribution	163	163	153	153	153	153	168

PSD Tables: Oil

Table 15. PSD, Sunflowerseed Oil, 1,000 Metric Tons

Oil, Sunflowerseed Russia	2007		2008		2009	
	2007/2008		2008/2009		2009/2010	
	Market Year Begin: Sep 2007		Market Year Begin: Sep 2008		Market Year Begin: Sep 2009	
	Annual Data Displayed	New Post	Annual Data Displayed	New Post	Annual Data Displayed	Apr
		Data		Data		Data
Crush	5,160	5,160	6,100	6,100		6,300
Extr. Rate, 999.9999	0.	0.413	0.	0.412		0.413
Beginning Stocks	110	110	177	177		104
Production	2,130	2,130	2,520	2,510		2,600
MY Imports	144	144	90	50		60
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	2	2	2	2		0
Total Supply	2,384	2,384	2,787	2,737		2,764
MY Exports	322	322	670	710		720
MY Exp. to EU	230	230	230	230		230
Industrial Dom. Cons.	350	350	355	350		340
Food Use Dom. Cons.	1,500	1,500	1,533	1,538		1,570
Feed Waste Dom. Cons.	35	35	35	35		35
Total Dom. Cons.	1,885	1,885	1,923	1,923		1,945
Ending Stocks	177	177	194	104		99
Total Distribution	2,384	2,384	2,787	2,737		2,764

Table 16. PSD, Soybean Oil, 1,000 Metric Tons

Oil, Soybean Russia	2007		2008		2009	
	2007/2008		2008/2009		2009/2010	
	Market Year Begin: Sep 2007		Market Year Begin: Sep 2008		Market Year Begin: Sep 2009	
	Annual Data Displayed	New Post	Annual Data Displayed	New Post	Annual Data Displayed	Apr
		Data		Data		Data

Crush	1,051		1,051	931		1,125		1,180
Extr. Rate, 999.9999	0.		0.178	0.		0.178		0.178
Beginning Stocks	0		0	78		78		38
Production	187		187	165		200		210
MY Imports	121		121	20		20		40
MY Imp. from U.S.	0		0	0		0		0
MY Imp. from EU	15		15	15		15		20
Total Supply	308		308	263		298		288
MY Exports	10		10	10		70		75
MY Exp. to EU	0		0	0		25		30
Industrial Dom. Cons.	30		30	30		30		30
Food Use Dom. Cons.	190		190	200		160		160
Feed Waste Dom. Cons.	0		0	0		0		0
Total Dom. Cons.	220		220	230		190		190
Ending Stocks	78		78	23		38		23
Total Distribution	308		308	263		298		288

Table 17. PSD, Rapeseed Oil, 1,000 Metric Tons

Oil, Rapeseed Russia	2007		2008		2009	
	2007/2008		2008/2009		2009/2010	
	Market Year Begin: Jul 2007		Market Year Begin: Jul 2008		Market Year Begin: Jul 2009	
	Annual Data Displayed	New Post	Annual Data Displayed	New Post	Annual Data Displayed	Apr
		Data		Data		Data
Crush	490	490	580	580		620
Extr. Rate, 999.9999	0.	0.398	0.	0.397		0.403
Beginning Stocks	1	1	32	32		20
Production	195	195	230	230		250
MY Imports	0	0	0	1		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	196	196	262	263		270
MY Exports	18	18	70	78		75
MY Exp. to EU	20	20	20	50		25
Industrial Dom. Cons.	20	20	20	20		30
Food Use Dom. Cons.	126	126	142	145		145
Feed Waste Dom. Cons.	0	0	0	0		0
Total Dom. Cons.	146	146	162	165		175
Ending Stocks	32	32	30	20		20
Total Distribution	196	196	262	263		270

Table 18. PSD, Palm Oil, 1,000 Metric Tons

Oil, Palm Russia	2007	2008	2009
	2007/2008	2008/2009	2009/2010
	Market Year Begin:	Market Year Begin:	Market Year Begin:

	Oct 2007			Oct 2008			Oct 2009		
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Apr
			Data			Data			Data
Area Planted	0		0	0		0			0
Area Harvested	0		0	0		0			0
Trees	0		0	0		0			0
Beginning Stocks	45		45	78		78			29
Production	0		0	0		0			0
MY Imports	739		739	640		550			620
MY Imp. from U.S.	0		0	0		0			0
MY Imp. from EU	0		0	0		0			0
Total Supply	784		784	718		628			649
MY Exports	1		1	0		0			0
MY Exp. to EU	0		0	0		0			0
Industrial Dom. Cons.	130		130	130		110			120
Food Use Dom. Cons.	575		575	539		489			509
Feed Waste Dom. Cons.	0		0	0		0			0
Total Dom. Cons.	705		705	669		599			629
Ending Stocks	78		78	49		29			20
Total Distribution	784		784	718		628			649

TRADE MATRICES

OILSEEDS

Table 19. Russia: Sunflowerseeds Exports, Metric Tons				
	Country	MY 2007	Sep.07 –Feb.08	Sep. 08-Feb.09
	The World	36,870	20,589	103,320
1	Kazakhstan	20,745	10,209	49,020
2	South Africa	0	0	25,028
3	Turkey	0	0	9,805
4	Uzbekistan	84	0	6,375
5	Italy	0	0	5,757
6	Israel	50	18	2,220
7	Azerbaijan	4,828	2,624	2,110
8	Tajikistan	125	125	1,589
9	Armenia	849	87	555
10	Kyrgyzstan	52	52	156
11	Latvia	750	0	128
12	Turkmenistan	0	0	40
13	Ukraine	390	0	20
14	Poland	220	0	20
15	Finland	0	0	20
16	Germany	0	0	5
	Other	8,776	7,472	472
Source: WTA, SovEcon data for January and February 2009				

Table 20. Russia: Soybeans Imports, Metric Tons				
	Country	MY 2007	Sep 07-	Sep 08-

			Feb 08	Feb 09
0	The World	441,676	166,526	318,728
1	Brazil	380,015	151,851	162,672
2	Paraguay	27,231	0	154,674
3	Moldova	867	486	444
4	Ukraine	32,942	14,125	292
5	Canada	0	0	123
6	Austria	271	56	19
7	Tajikistan	4	0	4
	Other	345	8	500

Source: WTA, SovEcon data for January and February 2009

Table 21. Russia: Rape or Colza Seeds Exports, Metric Tons				
	Country	MY 2007	Jul.07 – Feb. 08	Jul.08- Feb.09
0	The World	63,568	63,468	114,589
1	Lithuania	10,012	10,012	24,858
2	Germany	9,333	9,333	22,426
3	Netherlands	17,657	17,578	29,421
4	Denmark	17,542	17,542	24,942
	Other	9,023	9,003	12,942

Source: WTA, SovEcon data for January and February 2009

MEAL

Table 22. Russia – Imports, Soybean Meal, Metric Tons				
	Country	MY 2007	Sep.07 – Feb.08	Sep.08 - Feb.09
	The World	785,162	422,551	288,883
1	Argentina	461,602	263,161	139,675
2	Brazil	203,632	94,792	53,168
3	Netherlands	51,153	20,375	40,763
4	United States	36,837	21,376	17,129
5	Belgium	5,712	3,987	13,637
6	Germany	14,826	11,376	10,635
7	Lithuania	0	0	10,014
8	China	6,691	4,199	1,634
9	Norway	785	785	1,443
10	Kazakhstan	3,396	2,012	684
	Other	528	488	102

Source: WTA, SovEcon data for January and February 2009

Table 23. Russia: Sunflowerseed Meal Exports, Metric Tons				
	Country	MY 2007	Sep. 07 - Feb. 08	Sep.08- Feb.09
	The World	665,500	380,138	408,012
1	Italy	195,584	86,003	139,631
2	Turkey	139,986	104,893	73,400
3	Latvia	19,508	5,084	39,378
4	Spain	40,693	17,166	34,425
5	Syria	0	0	23,814

6	Egypt	12,547	7,596	23,339
7	Greece	59,015	43,696	19,346
8	Cyprus	54,266	20,249	16,415
9	Azerbaijan	17,273	8,748	11,295
10	Libya	0	0	5,712
	Other	126,627	86,703	21,256

Source: WTA, SovEcon data for January and February 2009

OIL

Table 24. Russia: Sunflower Oil Imports, Metric Tons				
	Country	MY 2007	Sep. 07 - Feb. 08	Sep.08- Feb.09
Sunflower Oil TOTAL		143,634	63,947	23,566
Crude Oil				
	The World	80,440	26,346	19,530
1	Ukraine	77,296	24,701	18,090
2	Moldova	3,084	1,591	1,374
3	Lithuania	50	0	66
4	Germany	1	0	0
5	France	0	0	0
	Other	9	54	0
Refined Oil				
	The World	63,194	37,601	4,036
1	Ukraine	58,718	35,202	2,739
2	Moldova	1,244	670	432
3	Argentina	1,194	633	280
4	Russia	94	0	179
5	Lithuania	1,503	759	103
	Other	441	337	301

Source: WTA, SovEcon data for January and February 2009

Table 25. Russia: Sunflower Oil Exports, Metric Tons				
	Country	MY 2007	Sep.07 – Feb. 08	Sep.08- Feb.09
Sunflower Oil Total		321,914	141,689	407,727
Crude Oil				
0	The World	228,565	96,058	324,031
1	Turkey	28,526	13,518	103,617
2	Netherlands	42,235	2,984	26,809
3	Spain	20,048	5,211	37,325
4	India	0	0	35,576
5	Iran	3,007	3,007	17,285
6	Italy	37,165	6,160	29,183
7	Greece	16,841	6,205	20,305
8	Kazakhstan	19,641	8,579	12,250
9	Egypt	29,036	29,036	11,178
10	Syria	4,423	2,105	5,145
11	Algeria	0	0	4,049
12	Albania	5,152	2,100	3,400
13	France	0	0	3,176

14	Lebanon	2,277	2,277	2,297
15	Morocco	0	0	2,000
16	Azerbaijan	2,956	2,956	1,397
17	Georgia	372	322	1,377
18	Tunisia	0	0	1,087
19	Kyrgyzstan	2,950	1,296	1,092
20	Uzbekistan	663	468	866
	Other	13,273	9,834	4,617
Refined Oil				
	The World	93,350	45,631	83,696
1	Kazakhstan	35,630	18,197	35,794
2	Syria	4,610	0	11,497
3	Uzbekistan	11,932	8,152	8,074
4	Kyrgyzstan	6,580	3,757	6,601
5	Jordan	2,936	0	4,759
6	Armenia	8,545	5,334	3,451
7	Afghanistan	585	339	2,098
8	Tajikistan	1,981	1,575	1,902
9	Lithuania	1,773	346	1,457
10	Mongolia	1,361	1,302	1,377
11	Greece	0	0	1,013
12	Turkmenistan	930	424	705
13	Serbia	559	319	679
14	Azerbaijan	847	563	623
15	Georgia	8,404	4,486	530
	Other	6,677	837	3,135

Source: WTA, SovEcon data for January and February 2009

Table 26. Russia: Soybean Oil Imports, Metric Tons

	Country	MY 2007	Sep.07 – Feb. 08	Sep.08- Feb.09
	The World	121,494	36,371	13,697
1	Netherlands	65,554	22,542	10,353
2	Korea, South	6,513	2,877	1,556
3	Belgium	3,361	1,501	592
4	China	2	1	227
5	Lithuania	799	410	194
6	Russia	439	0	167
7	Germany	688	344	98
8	Italy	26	10	7
9	Estonia	14	0	4
10	Ukraine	13	5	1
	Other	44,086	8,686	498

Source: WTA, SovEcon data for January and February 2009

Table 27. Russia: Soybean Oil Exports, Metric Tons

	Country	MY 2007	Sep. 07 – Feb. 08	Sep.08- Feb.09
	The World	9,852	2,233	54,242
1	Lithuania	3,247	236	17,703

2	Germany	0	0	13,059
3	Poland	3,220	1,185	9,168
4	Denmark	0	0	3,569
5	Spain	0	0	3,004
6	Tajikistan	2,942	689	2,666
7	Belgium	0	0	2,013
8	United Kingdom	0	0	2,012
9	Korea, South	0	0	1,020
10	Mongolia	123	123	9
	Other	321	0	20

Source: WTA, SovEcon data for January and February 2009

Table 28. Russia: Palm Oil Imports, Metric Tons

	Country	MY 2007	Oct. 07 – Feb. 08	Oct. 08 - Feb.09
	The World	738,816	330,222	228,093
1	Malaysia	356,430	142,051	129,543
2	Ukraine	144,667	46,014	40,790
3	Indonesia	130,610	78,830	24,320
4	Netherlands	63,855	34,692	21,832
5	Turkey	4	0	5,057
6	Country Unknown	26,519	22,007	2,902
7	Germany	11,551	4,275	1,387
8	Denmark	1,146	508	568
9	United Kingdom	984	263	541
10	Belgium	1,462	624	364
	Other	1,588	958	790

Source: WTA, SovEcon data for January and February 2009

Table 29. Russia: Rapeseed Oil Exports, Metric Tons

	Country	MY 2007	Jul 07 – Feb. 08	Jul.08 - Feb.09
0	The World	18,202	17,327	72,203
1	Italy	7,287	7,287	17,975
2	France	2,218	2,218	13,857
3	Germany	8	0	11,306
4	Lithuania	1,961	1,593	11,168
5	Latvia	0	0	9,298
6	Belgium	0	0	3,002
7	Greece	3,478	3,478	2,285
8	Netherlands	0	0	1,966
9	Denmark	0	0	571
10	Kazakhstan	574	85	514
	Other	2,677	2,666	260

Source: WTA, SovEcon data for January and February 2009